

Immune-Evasive Universal CAR T-cell

ASGCT 2022

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FORWARD-LOOKING STATEMENTS

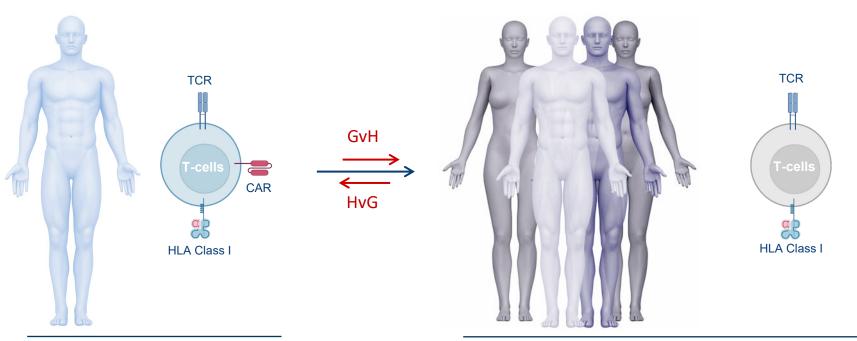
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These forward-looking statements, which are based on our management's current expectations and assumptions and on information currently available to management, include statements about our research and development projects and priorities, our preclinical project development efforts, the timing and progress of clinical trials (including with respect to patient enrollment and follow-up), the timing of our presentation of data, the adequacy of our supply of clinical vials, the timing of completion of construction of our Raleigh, North Carolina manufacturing facility, and operational capabilities at our manufacturing facilities, and the sufficiency of cash to fund operations. These forward-looking statements are made in light of information currently available to us and are subject to numerous risks and uncertainties, including with respect to the numerous risks associated with biopharmaceutical product candidate development as well as the duration and severity of the COVID-19 pandemic and governmental and regulatory measures implemented in response to the evolving situation.

With respect to our cash runway, our operating plans, including product development plans, may change as a result of various factors, including factors currently unknown to us. Furthermore, many other important factors, including those described in our Annual Report on Form 20-F and the financial report (including the management report) for the year ended December 31, 2021 and subsequent filings Cellectis makes with the Securities Exchange Commission from time to time, as well as other known and unknown risks and uncertainties may adversely affect such forward-looking statements and cause our actual results, performance or achievements to be materially different from those expressed or implied by the forward-looking statements. Except as required by law, we assume no obligation to update these forwardlooking statements publicly, or to update the reasons why actual results could differ materially from those anticipated in the forwardlooking statements, even if new information becomes available in the future.

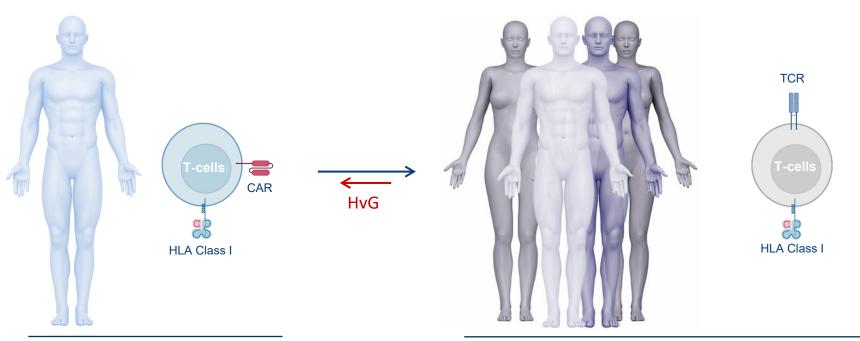
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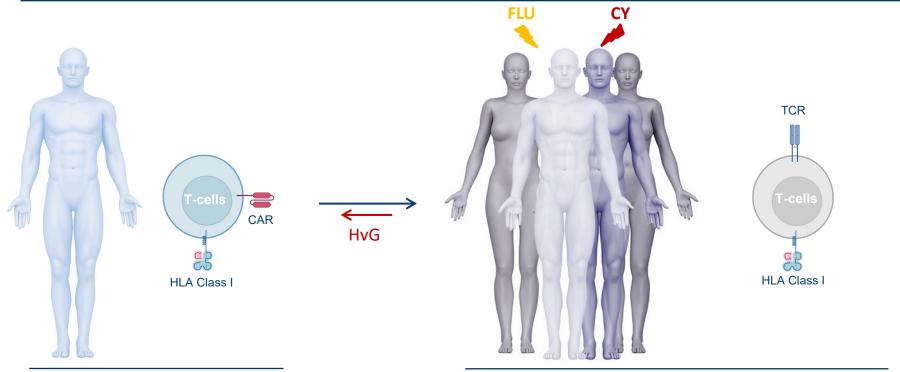
HLA-mismatched patients





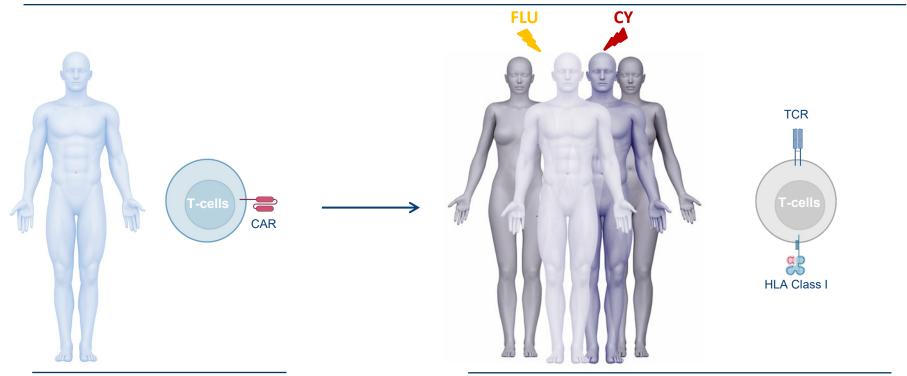
HLA-mismatched patients





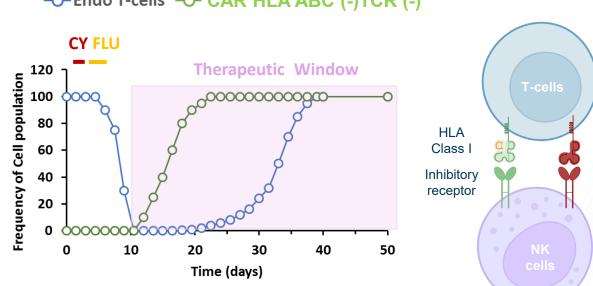
HLA-mismatched patients





HLA-mismatched patients

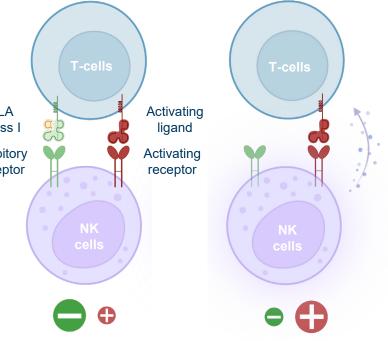




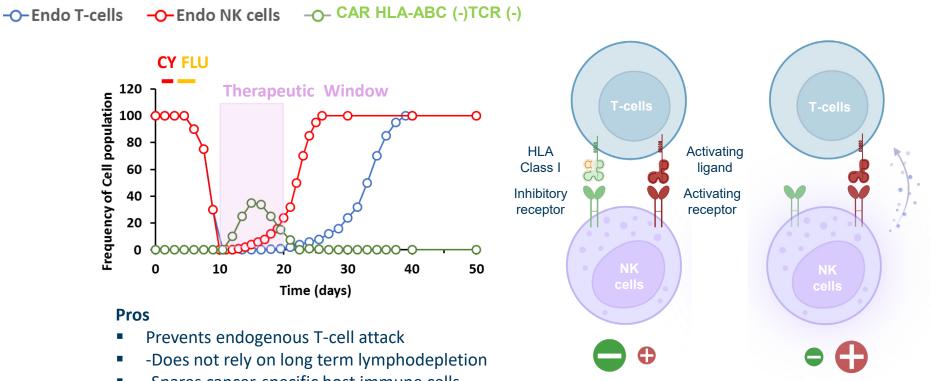
-O-Endo T-cells -O- CAR HLA ABC (-)TCR (-)

Pros

- Prevents endogenous T-cell attack
- Does not rely on long term lymphodepletion
- Spares cancer-specific host immune cells



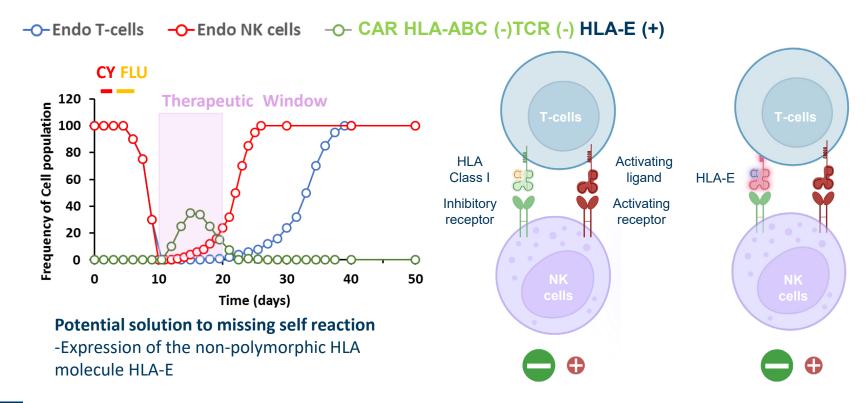




-Spares cancer-specific host immune cells

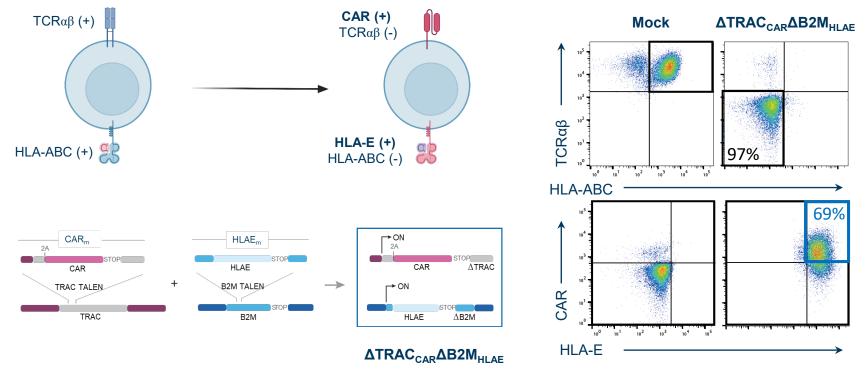
Cons

NK missing self





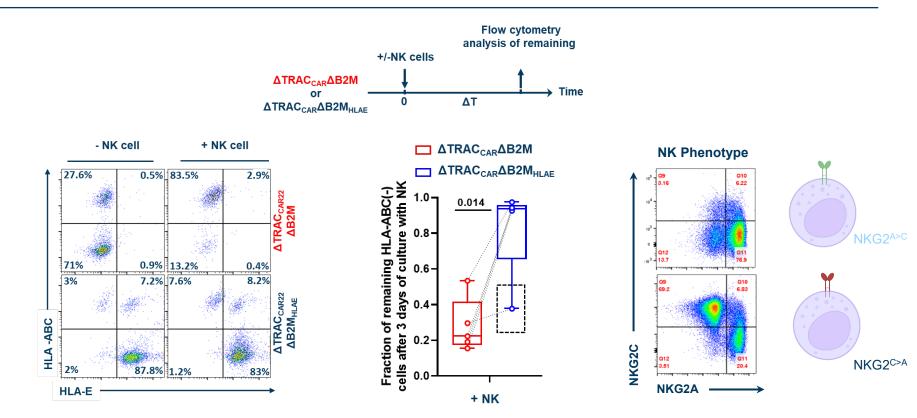
TALEN®-Mediated Engineering of Immune-Evasive UCART Cells





ΔTRAC_{CAR}ΔB2M_{HLAE} can be efficiently generated using TALEN[®]-Gene Editing

Immune-Evasive UCART Cell Resists to Healthy Donor NK Cells

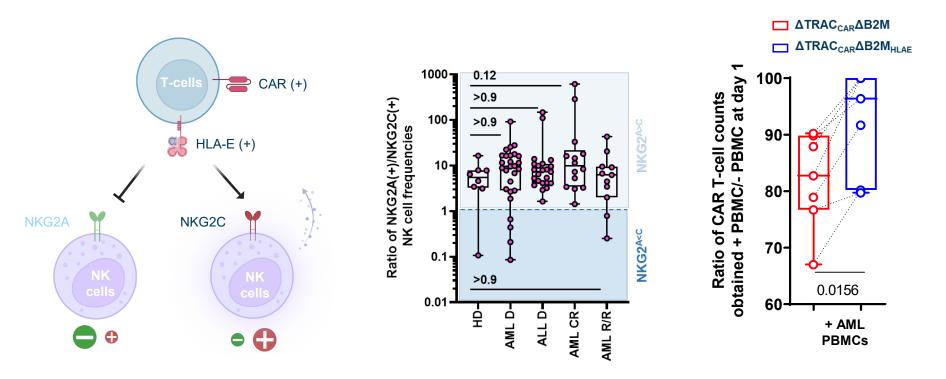




 $\Delta TRAC_{CAR}\Delta B2M_{HLAE}$ cells resist to NK cells from the vast majority of healthy donors

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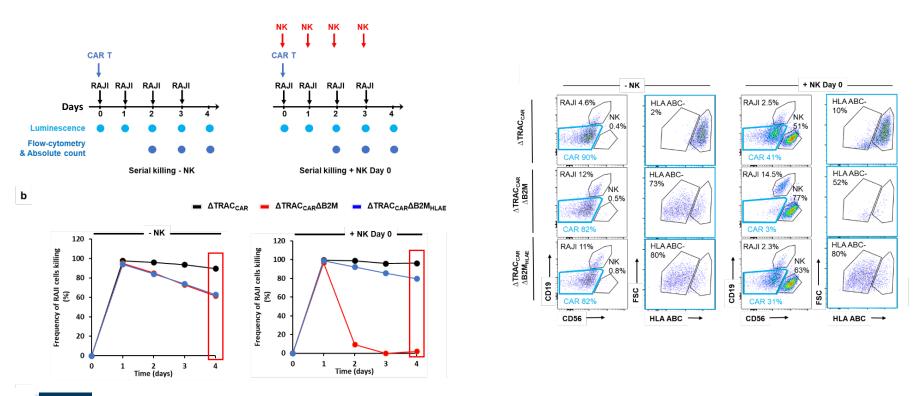
The Immune-Evasive Properties of UCART Depend on the NKG2A/C Ratio



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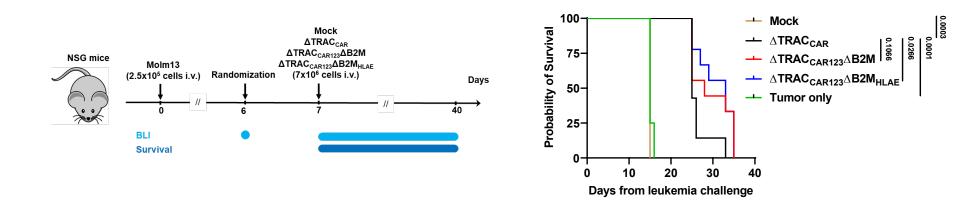
 $\Delta TRAC_{CAR}\Delta B2M_{HLAE}$ is likely to resist to NK cells from the vast majority of HD/AML/ALL patients

Immune-Evasive UCART Shows Antitumor Activity In The Presence Of NK Cells





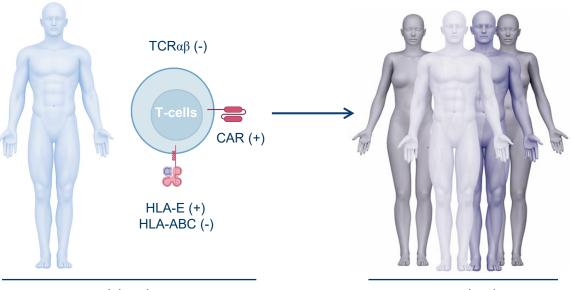
HLAE prolongs antitumor activity of $\Delta TRAC_{CAR}\Delta B2M$ cells in the presence of NK cells



Multiplex editing does not affect $\Delta TRAC_{CAR}\Delta B2M_{HLAE}$ antitumor activity in vivo



Conclusions



Healthy donor

HLA-mismatched patients

Immune-evasive Universal CAR T-cells

Prevent attack of host tissue (GvHD)

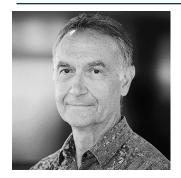
Prevent depletion (HvG)

- by host NK cells (NKG2^{A>C})
- by alloreactive host T-cell

Show antitumor activity on par with $\Delta TRAC_{CAR}$ cells



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and most importantly, we thank the patients





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